

AOBO Environmental Technology Limited
ACN 633 117 807
NSX Code: AB9

Second Supplementary Prospectus

IMPORTANT INFORMATION

This is a second supplementary Prospectus (**Second Supplementary Prospectus**) which is intended to be read with the prospectus dated 25 February 2020 (**Prospectus**) and the first supplementary prospectus dated 4 March 2020 (**First Supplementary Prospectus**) issued by AOBO Environmental Technology Limited ACN 633 117 807 (**Company**).

This Second Supplementary Prospectus is dated 16 April 2020 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. ASIC and its officers take no responsibility for the contents of this Second Supplementary Prospectus.

This Second Supplementary Prospectus must be read together with the Prospectus (as supplemented by the First Supplementary Prospectus). Other than as set out below, all details in relation to the Prospectus (as supplemented by the First Supplementary Prospectus) remain unchanged. Terms and abbreviations defined in the Prospectus (as supplemented by the First Supplementary Prospectus) have the same meaning in this Second Supplementary Prospectus. If there is a conflict between the Prospectus (as supplemented by the First Supplementary Prospectus) and this Second Supplementary Prospectus, this Second Supplementary Prospectus will prevail. This Second Supplementary Prospectus will be issued with the Prospectus and First Supplementary Prospectus as an electronic prospectus and may be accessed on the Company's website at www.aoboet.com.au.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your financial adviser, accountant, stockbroker, lawyer or other professional adviser if you are in any doubt as to what to do.

1 REASONS FOR THIS SUPPLEMENTARY PROSPECTUS

The purpose of this Second Supplementary Prospectus is to extend the Closing Date of the Offer to 11 May 2020 to allow investors more time to submit applications amid COVID-19. Accordingly, the Key Dates on page 3 of the Prospectus and references to each corresponding date in the Prospectus have been updated as follows:

Lodgement of Prospectus	25 February 2020
Offer Opening Date	11 March 2020
Offer Closing Date	11 May 2020
Expected date for dispatch of holding statements	18 May 2020
Expected date of quotation of the Company's Shares on the NSX	25 May 2020

Note: These dates are indicative only and may change. Aobo reserves the right to vary the dates and times set out above subject to Corporations Act and other applicable laws. Aobo reserves the right to vary the times and dates of the Offer including to close the Offer early, extend the Offer or to accept late Applications, either generally or in particular cases, without notification. Applications received under the Offer are irrevocable and may not be varied or withdrawn except as required by law.

2 ENTITLEMENTS AND ACCEPTANCE FORMS

The Directors believe that the changes in this Second Supplementary Prospectus are not materially adverse from the point of view of an investor. Accordingly, no action needs to be taken if you have already subscribed for Shares under the Prospectus (as supplemented by the First Supplementary Prospectus).

3 CONSENTS

The Company confirms that as at the date of this Second Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

4 CONSENT OF DIRECTORS

This Second Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors. Each of the Directors of the Company has consented to the lodgement of this Second Supplementary Prospectus with ASIC and has not withdrawn that consent.

Signed for and on behalf of the company:

A handwritten signature in black ink, appearing to read 'Andrew Smith', is positioned above the printed name and title.

Andrew Smith
Non-Executive Chairman

Dated: 16 April 2020