

AOBO Environmental Technology Limited
ACN 633 117 807
NSX Code: AB9

Fifth Supplementary Prospectus

IMPORTANT INFORMATION

This is a Fifth supplementary Prospectus (**Fifth Supplementary Prospectus**) which is intended to be read with the Prospectus dated 25 February 2020 (**Prospectus**), the First Supplementary Prospectus dated 4 March 2020 (**First Supplementary Prospectus**), the Second Supplementary Prospectus dated 16 April 2020 (**Second Supplementary Prospectus**), the Third Supplementary Prospectus dated 8 May 2020 (**Third Supplementary Prospectus**) and the Fourth Supplementary Prospectus dated 12 June 2020 (**Fourth Supplementary Prospectus**) issued by AOBO Environmental Technology Limited ACN 633 117 807 (**Company**).

This Fifth Supplementary Prospectus is dated 13 July 2020 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. ASIC and its officers take no responsibility for the contents of this Fifth Supplementary Prospectus.

This Fifth Supplementary Prospectus must be read together with the Prospectus (as supplemented by the First Supplementary Prospectus, the Second Supplementary Prospectus, the Third Supplementary Prospectus and The Fourth Supplementary Prospectus). Other than as set out below, all details in relation to the Prospectus (as supplemented by the First Supplementary Prospectus, the Second Supplementary Prospectus, the Third Supplementary Prospectus and The Fourth Supplementary Prospectus) remain unchanged. Terms and abbreviations defined in the Prospectus (as supplemented by the First Supplementary Prospectus, the Second Supplementary Prospectus, the Third Supplementary Prospectus and The Fourth Supplementary Prospectus) have the same meaning in this Fifth Supplementary Prospectus. If there is a conflict between the Prospectus (as supplemented by the First Supplementary Prospectus, the Second Supplementary Prospectus, the Third Supplementary Prospectus and The Fourth Supplementary Prospectus) and this Fifth Supplementary Prospectus, this Fifth Supplementary Prospectus will prevail. This Fifth Supplementary Prospectus will be issued with the Prospectus, First Supplementary Prospectus, Second Supplementary Prospectus, Third Supplementary Prospectus and Fourth Supplementary Prospectus as an electronic prospectus and may be accessed on the Company's website at www.aoboet.com.au.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your financial adviser, accountant, stockbroker, lawyer or other professional adviser if you are in any doubt as to what to do.

1 REASONS FOR THIS SUPPLEMENTARY PROSPECTUS

The purpose of this Fifth Supplementary Prospectus is to extend the Closing Date of the Offer to 31 July 2020. Accordingly, the Key Dates on page 3 of the Prospectus and references to each corresponding date in the Prospectus have been updated as follows:

Lodgement of the Prospectus	25 February 2020
Offer Opening Date	11 March 2020
Offer Closing Date	31 July 2020
Expected date for dispatch of holding statements	4 August 2020
Expected date of quotation of the Company's Shares on the NSX	7 August 2020

Note: These dates are indicative only and may change. Aobo reserves the right to vary the dates and times set out above subject to Corporations Act and other applicable laws. Aobo reserves the right to vary the times and dates of the Offer including to close the Offer early, extend the Offer or to accept late Applications, either generally or in particular cases, without notification. Applications

received under the Offer are irrevocable and may not be varied or withdrawn except as required by law.

2 ENTITLEMENTS AND ACCEPTANCE FORMS

The Directors believe that the changes in this Fifth Supplementary Prospectus are not materially adverse from the point of view of an investor. Accordingly, no action needs to be taken if you have already subscribed for Shares under the Prospectus (as supplemented by the First Supplementary Prospectus, the Second Supplementary Prospectus, the Third Supplementary Prospectus and The Fourth Supplementary Prospectus).

3 CONSENTS

The Company confirms that as at the date of this Fifth Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

4 CONSENT OF DIRECTORS

This Fifth Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors. Each of the Directors of the Company has consented to the lodgement of this Fifth Supplementary Prospectus with ASIC and has not withdrawn that consent.

Signed for and on behalf of the company:



Andrew Smith
Non-Executive Chairman

Dated: 13 July 2020